



Guiding you every step of the way... about Financial Migration Group



Financial Migration Group has been assisting UK migrants – and returning Kiwis – transfer their pension funds to New Zealand for over 10 years.

We have access to a range of New Zealand Superannuation schemes, all of which are UK HMRC-Listed Qualifying Recognised Overseas Pension Schemes (QROPS).

My name is Mike Wilkey – I qualified as a Financial Adviser in the UK in 1992 and, prior to moving to New Zealand with my family in 2006, was employed as a Regional Compliance Manager for Aviva after several years working for the Bank of Ireland UK retail division.

I founded Financial Migration Group in 2008 and I currently chair the New Zealand UK Pension Transfer group of Authorised Financial Advisers.

My New Zealand support team are all UK migrants themselves, and we have a dedicated agent based in the UK to liaise with your UK pension provider as the transfer progresses.

We offer a comprehensive service including expert taxation advice from one of our carefully selected international tax advisers before you decide to transfer your UK pension.

We also have a partner IFA firm in the UK who provide our clients with the FCA requested advice on UK pensions containing “safeguarded benefits”.

The UK HMRC rules can seem very complicated and the transfer of a pension from the UK is a significant decision with many elements that need to be considered carefully. At Financial Migration Group we pride ourselves with providing the best service and building long-lasting relationships

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Mike Wilkey is an Authorised Financial Adviser.

A disclosure statement is available, on request and free of charge.